



Cybersecurity Services Provider Compendium 2024 – Europe

December 2024: Complimentary Abstract / Table of Contents

Provider Compendium
Cybersecurity



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- ▶ Microsoft Azure
- ▶ Microsoft Business Application Services
- ▶ Modern Application Development (MAD)
- ▶ Multi-country Payroll
- ▶ Network Services and 5G
- ▶ Oracle Services
- ▶ Outsourcing Excellence
- ▶ Payer and Provider Business Process
- ▶ Payer and Provider Information Technology
- ▶ Payment Integrity Solutions
- ▶ Price Genius – AMS Solution and Pricing Tool
- ▶ Pricing Analytics as-a-Service
- ▶ Process Intelligence
- ▶ Process Orchestration
- ▶ Procurement and Supply Chain
- ▶ Recruitment
- ▶ Retail and CPG
- ▶ Retirement Technologies
- ▶ Revenue Cycle Management
- ▶ Rewards and Recognition
- ▶ SAP Services
- ▶ Service Optimization Technologies
- ▶ Software Product Engineering Services
- ▶ Supply Chain Management (SCM) Services
- ▶ Sustainability Technology and Services
- ▶ Talent Genius™
- ▶ Technology Skills and Talent
- ▶ Trust and Safety
- ▶ Value and Quality Assurance (VQA)

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Introduction

Data security and governance laws in Europe are increasingly stringent and dynamic, especially as new technologies such as generative AI gain traction. The rise of digital transformation trends, coupled with regulations such as the AI Act with special provisions for gen AI, presents unique challenges for European enterprises. These businesses face region-specific cybersecurity needs due to Europe's diverse cultural, linguistic, and operational landscape, which demands tailored solutions from service providers.

Simultaneously, the rapid adoption of cloud computing, IoT, and remote work has significantly expanded the attack surface, heightening the vulnerability to complex cyber threats such as data breaches and ransomware. To address these challenges, service providers are developing advanced cybersecurity solutions such as AI-driven threat detection, zero-trust frameworks, Secure Access Service Edge (SASE), and autonomous Security Operations Centers (SOCs). Additionally, they are investing

in talent development and automation to bridge the skills gap. As the digital landscape continues to evolve, the focus on proactive and adaptive security measures is expected to drive the ongoing growth in the cybersecurity sector.

In this research, we present an assessment and detailed profiles of 28 cybersecurity service providers from the European region.

This report includes the profiles of the following 28 leading cybersecurity service providers: Accenture, BT Group, Capgemini, Cognizant, Computacenter, CyberProof, Deloitte, DXC Technology, Eviden, EY, Fujitsu, HCLTech, IBM, Infosys, Kyndryl, LTIMindtree, NTT DATA, Orange Cyberdefense, Reply, Sopra Steria, Stefanini, TCS, Tech Mahindra, Telefonica, Tietoevry, T-Systems, Wipro, and YASH Technologies

Scope of this report

Geography: Europe

Industry: All-encompassing industries globally

Services: Cybersecurity services

Use cases: Only publicly available information (~90 distinct use cases) has been used for the entire analysis in this report

Overview and abbreviated summary of key messages

In this research, we present an assessment and detailed profiles of 28 cybersecurity service providers from the European region. The assessment is based on Everest Group's annual RFI process for the calendar year 2024, interactions with leading cybersecurity service providers, client reference checks, and ongoing analysis of the cybersecurity services market.

Some of the findings in this report, among others, are:

[Everest Group Cybersecurity Services Compendium – Europe](#)

The report includes the profiles of the following 28 leading service providers : Accenture, BT Group, Capgemini, Cognizant, Computacenter, CyberProof, Deloitte, DXC Technology, Eviden, EY, Fujitsu, HCLTech, IBM, Infosys, Kyndryl, LTIMindtree, NTT DATA, Orange Cyberdefense, Reply, Sopra Steria, Stefanini, TCS, Tech Mahindra, Telefonica, Tietoevry, T-Systems, Wipro, and YASH Technologies

[Service provider characteristics](#)

- The European market stands apart with distinct enterprise expectations for outsourcing cybersecurity services. Service providers are adapting their offerings to meet this evolving demand, delivering tailored solutions that align with the region's unique needs
- Service providers are driving platform-led solutions, delivering faster outcomes and simplified delivery
- Providers are deepening their partnership ecosystems with technology vendors, driving joint go-to-market strategies, co-innovation, and resource optimization.
- Significant investments have been made in upskilling the local talent through collaborations with public institutions, fostering specialized expertise, and enabling cross-functional training

The Cybersecurity Services Provider Compendium 2024 – Europe has 28 provider profiles

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Provider 1 profile (page 1 of 4)

Overview

Vision
Provider 1 delivers services designed to protect digital assets during digital transformations, ensuring alignment with regulatory requirements. It enables organizations to advance their cybersecurity strategies, enhance response capabilities, and safeguard their future against sophisticated threats.

Cybersecurity services revenue – Europe (CY 2024)

<US\$200 million	US\$200-500 million	US\$500 million-1
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Note: France and Southern Europe (Spain, Italy, and Portugal); Benelux (Belgium, the Netherlands, and Luxembourg)

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Provider 1 profile (page 2 of 4)

Solutions

Proprietary solutions / IP / Products

Solutions	Details
Solution 1	It provides a comprehensive security aspects, including
Solution 2	It is a comprehensive IAM solution and efficient access to systems.
Solution 3	This is a suite of security solutions providing comprehensive protection, including threat detection and response capabilities.
Solution 4	It is a managed security service leveraging threat detection technologies.

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Provider 1 profile (page 3 of 4)

Investments and recent activities

Investments	Details
Joint alliance	The partnership aimed to explore innovative AI solutions, focusing on implementing AI services at scale.

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Provider 1 profile (page 4 of 4)

Partnerships

[REPRESENTATIVE LIST] [NOT EXHAUSTIVE]

Partners	Partnership type	Details
Partner 1	Technology partnership	It formed a strategic partnership to enable Nordic organizations to leverage the public cloud in their secure digital transformation.
Partner 2	Technology partnership	It aims to help banks address the industry's stringent compliance, security, and resiliency requirements.
Partner 3	Technology partnership	It delivers accelerated migration to Azure that avoids common risks, reduces expenses, and meets proper security and compliance requirements.
Partner 4	Technology partnership	It optimize its monitoring and reporting capabilities in its MDR services.

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Research calendar

Cybersecurity

	Published	Current release	Planned
Reports title	Release date		
Cloud Security Services – Provider Compendium 2024			January 2024
Gen AI Adoption in Cybersecurity			May 2024
Security – Review of Google Next '24 Product Launch			May 2024
Operational Technology (OT) Security Products – Provider Compendium 2024			July 2024
Microsoft Security – Review of Microsoft Security's Product Launch at RSAC '24			July 2024
Cisco – Review of Cisco Security's Product Launch at RSAC'24 and Cisco Live 2024			August 2024
Cybersecurity Services PEAK Matrix® Assessment 2024 – North America			September 2024
Cybersecurity Services PEAK Matrix® Assessment 2024 – Europe			October 2024
Cybersecurity Services Specialists PEAK Matrix® Assessment 2024			October 2024
Cybersecurity Services Specialists Compendium 2024			November 2024
Cybersecurity Services Provider Compendium 2024 – North America			November 2024
Cybersecurity Services Provider Compendium 2024 – Europe			December 2024
Managed Detection and Response (MDR) Services PEAK Matrix® Assessment 2024			Q1 2025
Managed Detection and Response (MDR) Services – Provider Compendium 2024			Q1 2025

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