Cloud Security Services – Provider Compendium 2024

January 2024: Complimentary Abstract / Table of Contents



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Introduction

The surge in next-generation security threats has left enterprises worldwide grappling with cybersecurity challenges. As more and more enterprise move to cloud and enterprises' cloud real estate expands, cloud security becomes a key focus area as well as a critical concern for enterprises. Enterprises across the globe are in search of reliable cloud security service providers that can offer highly tailored, end-to-end cloud security service across their cloud environment with access to skilled cloud security subject matter experts (SMEs). This approach ensures not only compliance with various regional regulations but also adherence to local data privacy laws. A robust cloud security services program also imparts multiple other benefits to enterprises such as enhanced user experience and productivity, heightened security, operational efficiency, and reduced burden on IT support teams.

In response, cloud security service providers are expanding their capabilities to meet these diverse demands. There is also a marked drive to enhance their cloud security services capabilities in order to be recognized as a holistic security partner that can provide end-to-end cloud security services across the complex hybrid multi-cloud infrastructure. Service providers are increasingly taking productized service offerings such as secure access service edge (SASE), cloud security posture management (CSPM), cloud access security broker (CASB), cloud workload protection management (CWPM), cloud-native application protection platform (CNAPP), cloud infrastructure entitlement management (CIEM), and security orchestration, automation, and response (SOAR) to enterprises. This research on cloud security service providers thus seeks to shed light on their evolving capabilities and go-to-market (GTM) strategies.

In this research, we present an assessment and detailed profiles of 18 cloud security service providers featured on the <u>Cloud Security Services PEAK Matrix® Assessment 2023</u>. The assessment is based on Everest Group's annual RFI process for the calendar year 2023, interactions with leading cloud security service providers, client reference checks, and ongoing analysis of the cloud security services market.

This report includes the profiles of the following 18 leading cloud security providers featured on the Cloud Security Services PEAK Matrix® Assessment 2023:

- Leaders: Accenture, HCLTech, TCS, and Wipro
- Major Contenders: Capgemini, Cognizant, Deloitte, DXC Technology, Eviden, Fujitsu, Infosys, IBM , LTIMindtree, and NTT DATA
- Aspirants: GAVS Technologies, Inspira Enterprise, Mphasis, and Zensar

Scope of this report

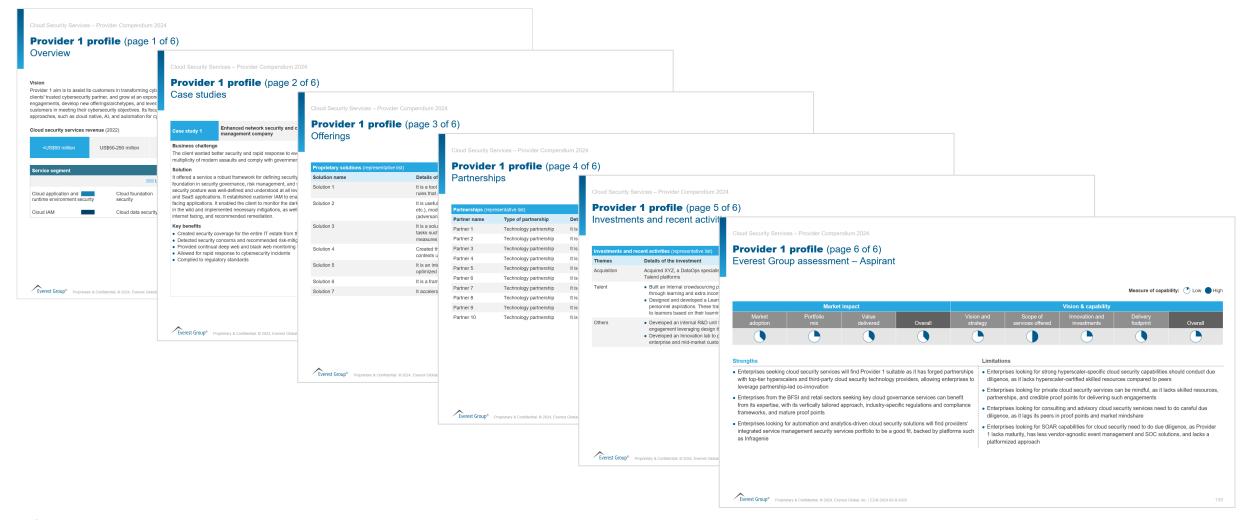




Providers 18



The Cloud Security Services – Provider Compendium 2024 has 18 provider profiles



Research calendar

Cybersecurity

Planned Current release
Release date
July 2023
November 2023
November 2023
December 2023
January 2024
January 2024
Q1 2024
Q2 2024
Q2 2024
Q2 2024
Q3 2024

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Cloud and Infrastructure

	Published Planned Current release
Reports title	Release date
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Mainframe Services PEAK Matrix® Assessment 2024	Q1 2024
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FinOps Cloud Visibility Products PEAK Matrix® Assessment 2024	Q2 2024
Hybrid Cloud Cost Optimization Services PEAK Matrix® Assessment 2024	Q3 2024
Cost Optimization in the Hybrid Cloud World	Q3 2024
System Integration (SI) Capabilities on Amazon Web Services (AWS) PEAK Matrix® Assessment 2024	Q3 2024
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