

# Digital Interaction Intelligence (DII) Playbook

December 2024: Complimentary Abstract / Table of Contents

Market Report Service Optimization Technologies



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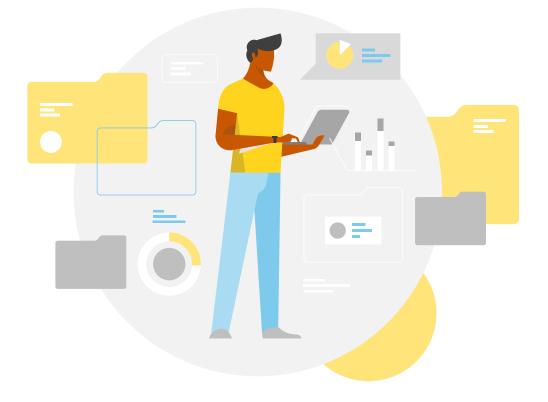
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# Objective

# The Digital Interaction Intelligence (DII) Playbook

empowers enterprises at various stages of their process automation and transformation journeys with insights, methodologies, and practical advice to achieve best-in-class outcomes from digital interaction intelligence.



# Overview and abbreviated summary of key messages

Becoming a data-driven business is essential for improving stakeholder experiences and operational efficiencies. Process mining analyzes structured data in processes, but user interactions with business applications go uncaptured. Since most employees work on third-party applications, capturing user interaction data is vital to understanding end-toend processes. DII fills this gap by analyzing user interactions, thus unlocking greater business value.

This playbook outlines the DII solution's key components and functionalities, including its applications, benefits, and use cases across industries and business functions. It also highlights DII market characteristics and offers valuable insights, methodologies, and practical guidance to enterprises at different stages of their process automation and transformation journeys to maximize their DII impact.

## Some of the findings in this report, among others, are:

### Introduction to DII

- Digital Interaction Intelligence (DII) solutions leverage user interactions to generate digital interaction graphs, derive relevant business insights for process improvement, and help transform some of these insights into actions
- DII solutions consist of components such as computer vision, AI/ML models, conformance tools, and analytics engines

### **DII benefits**

- DII solutions provide enterprises with a range of business, operational, and cost benefits
- Operational benefits of DII solutions include optimization of operations, scaling of automation initiatives, and improved risk management, governance, and compliance
- While DII solutions offer cost benefits, they also offer business benefits such as accelerated digital transformation, enhanced employee and customer experience, and top-line growth

## Enterprises' DII journeys

• Enterprises can break down their DII journey into five distinct steps: understand the current state and market capabilities, create a business case for the desired outcome, determine the capabilities required to achieve identified outcomes, identify all determinants and map the path, and execute against mapped path

## Accelerating the DII journey

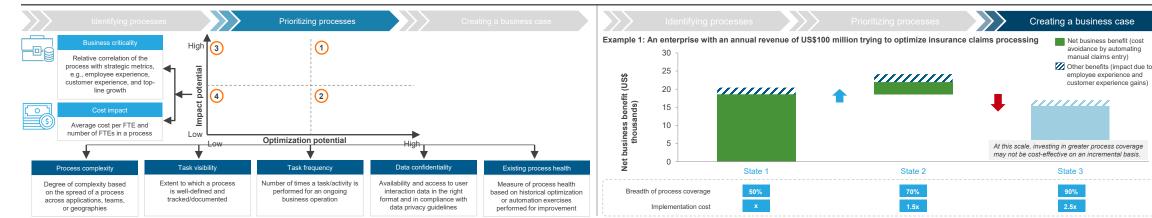
- Compliance and data security risks, internal resistance, siloed approach, lack of technology awareness, and improper metrics are some of the challenges enterprises face in scaling DII initiatives
- Some of the best practices are around identifying and prioritizing process areas for adoption, selecting an enterprisegrade solution, ensuring data security and privacy, talent management, change management, performance monitoring, and role of a CoE

# This study offers seven distinct chapters providing a deep dive into enterprises' DII journeys; below are four charts to illustrate the depth of the report

### Create a business dentify all 5 Applicability of DII case for the desired determinants and outcome map the path Understand the Determine the Execute against Identify processes capability target state current state the mapped path Identify all suitable for DII determinants to the implementation Execute based on Map out current DII Based on the execution path, Detail the business the planned path and outcome desired, capabilities and Long list of processes List of processes to be including course correct, when case for the desired determine the outcomes environmental ones considered for DII outcome applicable capability level Understand the DII Identify the best-fit Identify the potential Refine the target technology and required Filtering criteria path based on both Filtering criteria outcome state if the challenges and Identify capability possible outcomes Processes that need to be DII and Processes that involve high use of business case does barriers components that achievable environmenta optimized/automated based on business applications, such as not stand to adoption would need to be determinants broader business understanding Iterate, if required. created/achieved as Identify best practice documentation tools, web browsers, and identify frameworks and tools and market scenario part of the execution analytics tools, and collaboration tools achievable outcomes path for successful execution Building a business case for attended automation adoption

## Five steps for a successful DII journey

Framework to identify high priority processes for DII



Create a business case for the desired outcome

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