

# Digital Adoption Platforms (DAP) – Provider Compendium 2024

October 2024: Complimentary Abstract / Table of Contents

Provider Compendium Human Resources



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- ▶ Pricing Analytics as a Service
- Process Intelligence
- Process Orchestration
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- Retail and CPG
- Retirement Technologies
- ▶ Revenue Cycle Management
- Rewards and Recognition
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Sharath Hari N, Vice President Era Singh, Practice Director Anurati Gupta, Senior Analyst Chetan Somani, Senior Analyst

# Background and scope of the research

Realizing the full potential of digital transformation has long been a challenge for enterprises. However, as they advance, the next wave of Al-driven transformation has arrived. Digital Adoption Platforms (DAPs) are essential in this evolving landscape, bridging the gap between complex software and user adoption. DAPs not only help users navigate applications and business processes effectively but also facilitate secure Al adoption by swiftly applying guardrails to drive the right user behavior. Moreover, with the infusion of Al into DAPs, these platforms are poised to evolve and become even more intelligent, simplifying the user experience and driving overall business success.

To support enterprise objectives, DAPs are rapidly expanding their capabilities beyond traditional user adoption. They are now being employed for software rationalization, risk and compliance management, and driving productivity. The market has seen significant M&A activity, with four acquisitions in the past year alone, underscoring the critical role that DAPs play in successful transformations. Hence, embracing DAP technology will be key for businesses aiming to stay competitive and maximize the value of their software investments in the digital age. In this report, we present detailed profiles of DAP technology providers, covering the following aspects of their DAP offerings and capabilities:

- Company overview
- Recent deals and announcements
- Market adoption and client portfolio mix
- Product overview and partnerships
- DAP product features and functionalities and key enhancements

## Scope of this report

**Assessment:** assessing the DAP software available in the market for independent licensing; operational and product information as of Q1 2024

**Coverage:** covers all industries, geographies, end-user focus areas (employee vs. customer), and platforms (browser, native mobile, and desktops)

**Technology providers:** covers 19 DAP technology providers including Aidaxis, AppNavi, Apty, Cornerstone Guide, Gyde, HintEd, Improved Apps, Inline Manual, Knowmore, Lemon Learning, myMeta Software, Newired, Oracle Guided Learning, Pendo, SAP Enable Now, Shortways, Userlane, WalkMe, and Whatfix

# Overview and abbreviated summary of key messages

This compendium provides a detailed and fact-based overview of 19 DAP technology providers' offerings. Each profile highlights the provider's technology capabilities along with presence across geographies, industries, and buyer sizes sub-segments. This study will enable buyers to assess the providers based on their desired set of capabilities, while technology providers will be able to benchmark their capabilities against their competitors.

### Some of the findings in this report, among others, are:

### Profiles of DAP providers

Each technology provider profile captures the following details of providers vis-à-vis their DAP capabilities:

- Company overview, including key leaders, clients, DAP revenue, and key partners
- Recent deals and announcements
- Client portfolio mix by industry, geography, buyer size, application area, and application coverage
- Product overview and key enhancements
- DAP technology capabilities and offerings Includes detailed capabilities and offerings of the DAP providers such as sub-dimensions of in-app guidance and support, administrator-/creator mode, user behavior and product analytics, and implementation, training, and support, among many others

# The DAP Compendium report has 19 technology provider profiles

Provider 1 profile (page 1 of 5 Company overview	)		Digital Adoption Platforma (DAP) – J	rovider Compendium 2024   2				
Company overview Founded in 2019, Provider 1 adopts a human-centric approac organizations accelerate their digital transformation journeys, increase productivity. Its value proposition lies in its ability to t to the needs of enterprises and end-users. With its legal head	Provider 1 profile (page 2 of 5) Product overview	)						
eadquarters in Italy, Provider 1 currently has five offices glob and Tokyo. Headquarters: New York City, New York Websit Key leaders	Product overview Provider 1 accelerates digital adoption by providing in-applical support users throughout digital processes. It can tailor the us using its XYZ, which is a low-code/mc-ode/ framework that can	Provider 1 profile (page 3 o Capabilities and offerings	of 5)		Digital Adoption Platforms (DAP) – Provider Co	mpendium 2024   3		
ABC, CEO ABC, CP ABC, COO ABC, CP ABC, COO ABC, Chi ley clients ABC ABC	using lot ALC, check for data quality, and simplify the U/UX of the und platform supports workflow automation, data retrieval, and or; RESTULAP brdge along with generative AL assistance. It can cross-application architectures and provide analytics to busin simplify complex processes.	In-application guidance and support Step-by-step guidance (interactive or side-by-side Toott		age 4 of 5)		Digital Adoption PI	atforms (DAP) - Provider Compendium 2024   4	
ABC ABC ABC ABC ABC ABC ABC ABC ABC ABC ABC ABC	Product enhancements in the last 12-18 months • Released the XYZ to utilize pre-built plugins and customize Module's tool editor • Introduced a new XYZ, which provides a convenient web s fonts for project use • Brought in a XYZ to create templates for use in content cre	user feedback <sup>1</sup> docum Automatic contextualization (ability to display Ability content in a help widget/checklist that is specific to a betwee particular page/location) when a Administrator-/Creator-mode	th m y et et c c d users, task completion rate, etc.)		Provider 1 profile (page	5 of 5)	Di	gital Adoption Platforms (DAP) - Provider Compendium 2024
	<ul> <li>engagement</li> <li>Enhanced direct web integration capabilities by providing fit</li> </ul>		Error rates (for the underlying applications Workflow and usage analytics	Featur	Capabilities and offerings			
	engagement • Enhanced dried web integration capabilities by providing file enabling XYZ requests within its XYZ • Enabled integration with XYZ and XYZ for enhanced analyt	Administrator-/Creator-mode           Steps recorder / Elements selection (in one go)         In-pla           Flowchart visualization of the walkthroughs         User	workflow and usage analytics eresting the spent, drop-off point sof users, etc.)	number Cross-	Data security and compliance Ability to handle sensitive information and ensure	ISO 27001 certification1	Available In the road	Imap Available on custom basis Not available Accessibility compliance (e.g., WCAG and VPAT)
<b>tet Group*</b> Proprietary & Confidential, © 2024, Evenest Glabat, Inc.   EGR	<ul> <li>Enhanced direct web integration capabilities by providing fli enabling XYZ requests within its XYZ</li> </ul>	Steps recorder / Elements selection (in one go)         In-pla           Flowchart visualization of the walkthroughs         User	Workflow and usage analytics erective Step-wise data (time spent, drop-off point of users, etc.) rective dashboards in	number Cross-	Data security and compliance	ISO 27001 certification1 Active directory integration		
<b>erst Group*</b> Proprietary & Confidential: © 2024, Evened Global, Inc.   EGB	Enhanced direct web integration capabilities by providing fi- enabling XYZ requests within its XYZ in a state of the second analysis	Steps recorder / Elements selection (in one go)         In-planelerm           Flowchart visualization of the walkthroughs         User geogram           Auto-testing of the created walkthroughs         User geogram           Content summarization (generate answers to user guide a guide a guide a guide a guide a supported         Content supported	Workflow and usage analytics     Step-wise data (time spent, drop-off points     of users, etc.)      Enterprise dashboards     License utilization     Reports and drill-downs     Customized/Ad hoc reports for clients     Dro, built porchanse Aualisthouruph3	Projec	Data security and compliance Ability to handle sensitive information and ensure data protection FedRAMP certification Implementation, training, and support Training offered by provider Remote maintenance support	Active directory integration Training offered via certified partners 24/7 support service	SOC 2 certification Single sign-on support for users Training offered in multiple languages <sup>2</sup> Certification programs (for DAP content creators, SIs, implementation partners, stc.)	Accessibility compliance (e.g., WCAG and VPAT) Role-based access controls (for administrator, content creator, etc.) Embedded product help tool Product manual/documentation
<b>rest Geop*</b> Proprietary & Conditantial, © 3024, Evenuel Glabar, Inc.   EGP	<ul> <li>Enhanced direct web integration capabilities by providing fli enabling XYZ requests within its XYZ</li> </ul>	Steps recorder / Elements selection (in one go)         In-pla           Flowchart visualization of the walkthroughs         User           Flowchart visualization of the walkthroughs         User           Auto-testing of the created walkthroughs         Built- (dem           Auto-testing of the created walkthroughs         Built- (dem           Al-Generative Al-based capabilities         Content summarization (generate answers to user queries using knowledge bases)         Content supported           Applications supported         Browser-based applications         Mobil           1 This new available with the July 2024 croded usdet         1	Workflow and usage analytics     Step-wise data (time spent, drop-off point     of users, etc.)     Enterprise dashboards     License utilization     Reports and drill-downs     Customized/Ad hoc reports for clients     Pre-bullt packages/walkthroughs <sup>3</sup> Salesforce     Oracle     Open ecceystem (integrations)	number Cross- Projec Downk and E	Data security and compliance Ability to handle sensitive information and ensure data protection FedRAMP certification Implementation, training, and support Training offered by provider Remote maintenance support Online user community and support forum Hosting model options Central server (on-premise)	Active directory integration Training offered via certified partners 24/7 support service Ability to provide professional services Public cloud	SOC 2 certification Single sign-on support for users Training offered in multiple languages <sup>2</sup> Certification programs (for DAP content creators,	Role-based access controls (for administrator, content creator, etc.)
<b>rres Group*</b> Progradary & Conditional & 0.0024, Exercise Oliobat, Inc. ( BOR	Enhanced direct web integration capabilities by providing fi- enabling XYZ requests within its XYZ in a state of the second analysis	Steps recorder / Elements selection (in one go)         In-planelerm           Flowchart visualization of the walkthroughs         User geogram           Auto-testing of the created walkthroughs         Built-identify           Auto-testing of the created walkthroughs         Built-identify           Auto-testing of the created walkthroughs         Built-identify           Content summarization (generate answers to user queries using knowledge bases)         Guild           Applications supported         Browser-based applications         Mobil	Workflow and usage analytics     Step-wise data (time spent, drop-off points     of users, etc.)     Enterprise dashboards     License utilization     Reports and drill-downs     Cuatomized/Ad hoc reports for clients     Pre-built packages/waikthroughs <sup>3</sup> Salesforce     Oracle     Open ecosystem (integrations)     External survey platforms	number Cross-	Data security and compliance Ability to handle sensitive information and ensure data protection FedRAMP certification Implementation, training, and support Training offered by provider Remote maintenance support Online user community and support forum Hosting model options	Active directory integration Training offered via certified partners 24/7 support service Ability to provide professional services Public cloud	SOC 2 certification Single sign-on support for users Training offered in multiple languages <sup>2</sup> Certification programs (for DAP content creators, SIs, implementation partners, etc.) Center of Excellence (CoE) creation support	Accessibility compliance (e.g., WCAG and VPAT) Role-based access controls (for administrator, content creator, etc.) Embedded product help tool Product manual/documentation Built-in version control for the product

# Research calendar

Human Resources

	Published Current release Planned
Reports title	Release date
Multi-country Payroll (MCP) Solutions – State of the Market Report 2023 – Update	January 2024
Evolving with AI: the Rise of Next-Generation Digital Adoption Platforms (DAPs)	March 2024
Reaping the Benefits of Unified Pay Solutions: Saying Goodbye to Payday Puzzles	April 2024
People Analytics Platforms PEAK Matrix <sup>®</sup> Assessment 2024	April 2024
Introduction to the Skills Intelligence Technology Landscape	April 2024
The Skills Intelligence Technology Landscape: Focus on Talent Management	May 2024
The Skills Intelligence Technology Landscape: Focus on Talent Acquisition	May 2024
People Analytics Platforms – Provider Compendium 2024	June 2024
Digital Adoption Platforms (DAP) PEAK Matrix <sup>®</sup> Assessment 2024	September 2024
Multi-Process Human Resources Outsourcing (MPHRO) Services PEAK Matrix® Assessment 2024	September 2024
Multi-country Payroll (MCP) Solutions PEAK Matrix® Assessment 2024	October 2024
Digital Adoption Platforms (DAP) – Provider Compendium 2024	October 2024
Digital Adoption Platforms (DAP) – State of the Market Report 2024	Q4 2024
Rewards & Recognition (R&R) PEAK Matrix report 2024	Q4 2024
Multi-Process Human Resources Outsourcing (MPHRO) – Provider Compendium 2024	Q4 2024
People analytics platforms PEAK Matrix <sup>®</sup> Assessment 2025	Q1 2025

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Dallas (Headquarters) info@everestgrp.com	Bangalore india@everestgrp.com	Delhi india@everestgrp.com	London unitedkingdom@everestgrp.com	Toronto canada@everestgrp.com
+1-214-451-3000	+91-80-61463500	+91-124-496-1000	+44-207-129-1318	+1-214-451-3000
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