

Contact Center-as-a-Service (CCaaS) – Provider Compendium 2024

November 2024: Complimentary Abstract / Table of Contents



Our research offerings

This report is included in the following research program(s): Customer Experience Management Services, CX Excellence, CXM Technology

- ► Advanced SciTech
- ► Amazon Web Services (AWS)
- ► Application Services
- ► Artificial Intelligence (AI)
- ► Asset and Wealth Management
- ▶ Banking and Financial Services Business Process
- ▶ Banking and Financial Services Information Technology
- ▶ Catalyst™
- ► Clinical Development Technology
- ► Cloud and Infrastructure
- ► Contingent Staffing
- ► Contingent Workforce Management
- ► Contract Research Organization Services
- ► Customer Experience Management Services
- ▶ CX Excellence
- ► CXM Technology
- ▶ Cybersecurity
- ▶ Cyber Threat Detection and Response
- ▶ Data and Analytics
- ► Digital Adoption Platforms
- ▶ Digital Services
- ▶ Digital Workplace
- ▶ Employee Experience Management (EXM) Platforms
- ► Employer of Record (EOR)
- ► Engineering Research and Development
- ► Enterprise Platform Services
- ► Exponential Technologies

- ► Finance and Accounting
- ► Financial Crime and Compliance
- ► Financial Services Technology (FinTech)
- ▶ Forces & Foresight
- ▶ GBS Talent Excellence
- ▶ Global Business Services
- ▶ Google Cloud
- ▶ HealthTech
- ▶ Human Resources
- ▶ Insurance Business Process
- ► Insurance Information Technology
- ► Insurance Technology (InsurTech)
- ▶ Insurance Third-Party Administration (TPA) Services
- ► Intelligent Document Processing
- ▶ Interactive Experience (IX) Services
- ▶ IT Services Excellence
- ▶ IT Talent Excellence
- ► Lending and Mortgages
- ▶ Life Sciences Business Process
- ▶ Life Sciences Commercial Technologies
- ► Life Sciences Information Technology
- ▶ Locations Insider™
- ▶ Marketing Services
- ▶ Market Vista™
- ▶ Microsoft Azure
- ► Microsoft Business Application Services
- ► Modern Application Development (MAD)

- ▶ Multi-country Payroll
- Network Services and 5G
- ▶ Oracle Services
- ▶ Outsourcing Excellence
- ▶ Payer and Provider Business Process
- ► Payer and Provider Information Technology
- ► Payment Integrity Solutions
- ▶ Price Genius AMS Solution and Pricing Tool
- ▶ Pricing Analytics as a Service
- ▶ Process Intelligence
- ▶ Process Orchestration
- ▶ Procurement and Supply Chain
- ▶ Recruitment
- ▶ Retail and CPG
- ▶ Retirement Technologies
- ► Revenue Cycle Management
- ▶ Rewards and Recognition
- ▶ SAP Services
- ► Service Optimization Technologies
- ▶ Software Product Engineering Services
- ► Supply Chain Management (SCM) Services
- ► Sustainability Technology and Services
- ▶ Talent Genius™
- ► Technology Skills and Talent
- ► Trust and Safetv
- ► Value and Quality Assurance (VQA)

If you want to learn whether your organization has a membership agreement or request information on pricing and membership options, please contact us at info@everestgrp.com

Learn more about our custom research capabilities

Benchmarking

Contract assessment

Peer analysis

Market intelligence

Tracking: providers, locations, risk, technologies

Locations: costs, skills, sustainability, portfolios

Contents

- Introduction and overview
- Research methodology
- Key information on the report
- Introduction
- Provider profiles
- 8x8 9
- Amazon Web Services
- Avaya
- Cisco
- CM.com
- Content Guru
- Exotel
- Five9
- Genesys
- GoTo
- LeadDesk
- NICE 119
- RingCentral 129
- 139 Salesforce
- For more information on this and other research published by Everest Group, please contact us:
- Sharang Sharma, Vice President Anubhav Das, Practice Director Nimish Sharma, Senior Analyst Kartik Arora, Analyst Sarvesh Shaw, Analyst

- Sprinklr 149
- **Tata Communications**
- 169 Twilio
- 179 Vonage
- **Appendix**
- Glossary
- Research calendar

Copyright © 2024 Everest Global, Inc.

We encourage you to share these materials internally in accordance with your license. Sharing these materials outside your organization in any form - electronic, written, or verbal - is prohibited unless you obtain the express, prior, and written consent of Everest Global, Inc. It is your organization's responsibility to maintain the confidentiality of these materials in accordance with your

Introduction

The Contact Center-as-a-Service (CCaaS) market is evolving rapidly as enterprises increasingly recognize the value of delivering superior Customer Experiences (CX) through flexible, scalable, and integrated cloud-based solutions. Everest Group defines CCaaS as a licensable, cloud-based platform that enables the management of omnichannel customer interactions through features such as Automatic Call Distribution (ACD), Interactive Voice Response (IVR), agent-assist, and self-service tools.

These platforms offer seamless integration with CRM systems, Cloud Data Platforms (CDPs), enterprise systems of record such as ERP, ITSM systems, and automation tools, making them essential for modern CX strategies. The rise of generative AI (gen AI) has further transformed the CCaaS landscape, driving innovation in areas such as agent- assist solutions, knowledge management, workforce management, and quality assurance.

CCaaS providers are increasingly integrating their CCaaS and Unified Communications-as-a-Service (UCaaS) offerings into comprehensive business communication suites. The CCaaS market is also experiencing a surge in strategic partnerships, with technology giants such as

Microsoft and Google expanding the ecosystem and providing enterprises with a diverse range of integrated solutions to strengthen their CXM strategies.

This report includes the profiles of the following 18 leading CCaaS providers: 8x8, Amazon Web Services, Avaya, Cisco, CM.com, Content Guru, Exotel, Five9. Genesys, GoTo, NICE, LeadDesk, RingCentral, Salesforce, Sprinklr, Tata Communications, Twilio, and Vonage

Scope of this report

Geography: Global

Industry: All

Products: Contact Center-as-a-Service

(CCaaS)

Overview and abbreviated summary of key messages

This report features detailed profiles of 18 leading CCaaS technology providers to assist CCaaS buyers in selecting providers that can serve their needs. It also allows technology providers to compare their offerings, capabilities, and other aspects with their competitors.

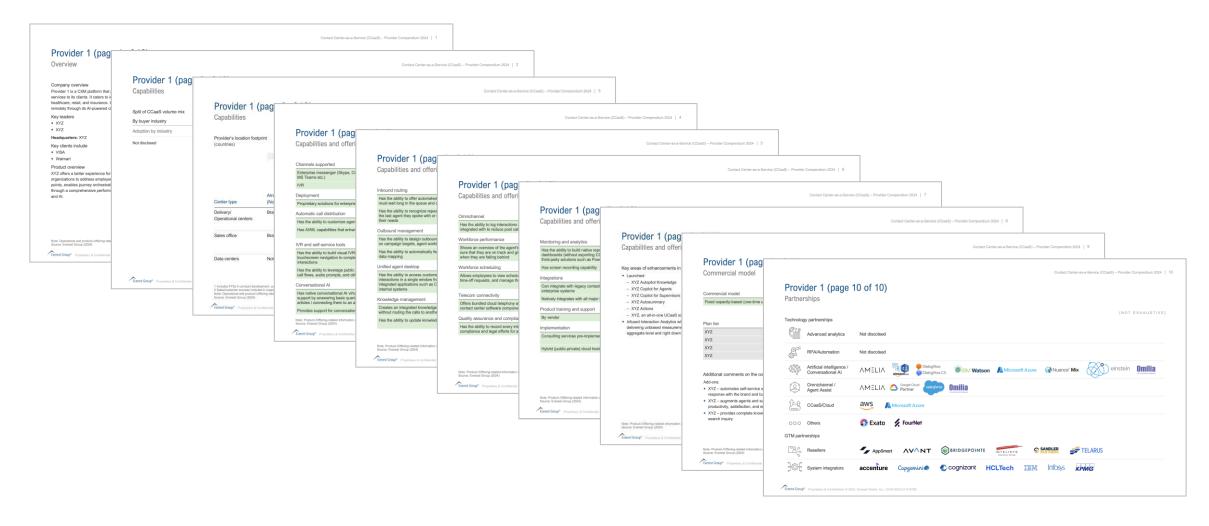
Some of the findings in this report, among others, are:

CCaaS provider profiles

Each technology provider profile covers the following details related to their CCaaS offering and capabilities:

- Company overview
- Product overview
- Recent investments and announcements
- Location footprint
- FTEs by function
- Product features, functionalities, and key enhancements
- Commercial model
- Key partnerships

The Contact Center-as-a-Service (CCaaS) – Provider Compendium 2024 report has over 18 provider profiles



Research calendar

Customer Experience Management (CXM) Services

Reports title	Published Current release Planned Release date
Customer Experience Management (CXM) Services CXO Insights: Key Issues Report 2024	February 2024
Generative AI in CXM: Assessing Enterprise Readiness for this Disruptive Transformation	March 2024
An Enterprise Take on Providers in an Ever-changing Economic and Technology Climate	March 2024
The Role of Strategic Partnership Management and Rebadging in Enhancing Customer Satisfaction	June 2024
Are Consumers Ready for Generative Al-augmented Interactions?	June 2024
The Indispensable Al Duo: Transforming Experiences with Generative Al and Conversational Al (CAI)	June 2024
Leveraging AI to Enhance Customer Experience in Highly Regulated Industries	July 2024
Conversational Al Products PEAK Matrix® Assessment 2024	July 2024
Strategic Horizons: Mapping the CXM Outsourcing Landscape for English Support in Africa	August 2024
Customer Experience Management (CXM) Services PEAK Matrix® Assessment 2024 – Americas	August 2024
Customer Experience Management (CXM) Services PEAK Matrix® Assessment 2024 – APAC	September 2024
Customer Experience Management (CXM) Services PEAK Matrix® Assessment 2024 – EMEA	September 2024
Contact Center-as-a-Service (CCaaS) PEAK Matrix® Assessment 2024	October 2024
Conversational AI (CAI) State of the Market Report 2024	November 2024
Contact Center-as-a-Service (CCaaS) – Provider Compendium 2024	November 2024
Customer Experience Management (CXM) State of the Market Report 2024	Q4 2024
Sales Services PEAK Matrix® Assessment 2024	Q4 2024

Note: Click to see a list of all of our published Customer Experience Management (CXM) Services reports



Stay connected

Dallas (Headquarters) info@everestgrp.com +1-214-451-3000

Website

everestgrp.com

Blog

Bangalore india@everestgrp.com +91-80-61463500

everestgrp.com/blog

Delhi india@everestgrp.com +91-124-496-1000

London unitedkingdom@everestgrp.com +44-207-129-1318

Toronto canada@everestgrp.com +1-214-451-3000

Follow us on









Everest Group is a leading research firm helping business leaders make confident decisions. We guide clients through today's market challenges and strengthen their strategies by applying contextualized problem-solving to their unique situations. This drives maximized operational and financial performance and transformative experiences. Our deep expertise and tenacious research focused on technology, business processes, and engineering through the lenses of talent, sustainability, and sourcing delivers precise and action-oriented guidance. Find further details and in-depth content at www.everestgrp.com.

Notice and disclaimers

Important information. Please review this notice carefully and in its entirety. Through your access, you agree to Everest Group's terms of use.

Everest Group's Terms of Use, available at www.everestgrp.com/terms-of-use/, is hereby incorporated by reference as if fully reproduced herein. Parts of these terms are pasted below for convenience; please refer to the link above for the full version of the Terms of Use.

Everest Group is not registered as an investment adviser or research analyst with the U.S. Securities and Exchange Commission, the Financial Industry Regulatory Authority (FINRA), or any state or foreign securities regulatory authority. For the avoidance of doubt, Everest Group is not providing any advice concerning securities as defined by the law or any regulatory entity or an analysis of equity securities as defined by the law or any regulatory entity.

All Everest Group Products and/or Services are for informational purposes only and are provided "as is" without any warranty of any kind. You understand and expressly agree that you assume the entire risk as to your use and any reliance upon any Product or Service. Everest Group is not a legal, tax, financial, or investment advisor, and nothing provided by Everest Group is legal, tax, financial, or investment advice. Nothing Everest Group provides is an offer to sell or a solicitation of an offer to purchase any securities or instruments from any entity. Nothing from Everest Group may be used or relied upon in evaluating the merits of any investment. Do not base any investment decisions, in whole or part, on anything provided by Everest Group.

Products and/or Services represent research opinions or viewpoints, not representations or statements of fact. Accessing, using, or receiving a grant of access to an Everest Group Product and/or Service does not constitute any recommendation by Everest Group that recipient (1) take any action or refrain from taking any action or (2) enter into a particular transaction. Nothing from Everest Group will be relied upon or interpreted as a promise or representation as to past, present, or future performance of a business or a market. The information contained in any Everest Group Product and/or Service is as of the date prepared, and Everest Group has no duty or obligation to update or revise the information or documentation. Everest Group may have obtained information that appears in its Products and/or Services from the parties mentioned therein, public sources, or third-party sources, including information related to financials, estimates, and/or forecasts. Everest Group has not audited such information and assumes no responsibility for independently verifying such information as Everest Group has relied on such information being complete and accurate in all respects. Note, companies mentioned in Products and/or Services may be customers of Everest Group or have interacted with Everest Group in some other way, including, without limitation, participating in Everest Group research activities.

