

Risk Watch 2023: Tracking Risks in a Volatile and Uncertain World of Global Services Delivery

April 2023: Complimentary Abstract / Table of Contents



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For more information on this and other research published by Everest Group, please contact us:

Parul Jain, Vice President

Sumit Kumar, Practice Director

Sauban Nafees, Manager

Ravi Joshi, Senior Information Specialist

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Overview and abbreviated summary of key messages

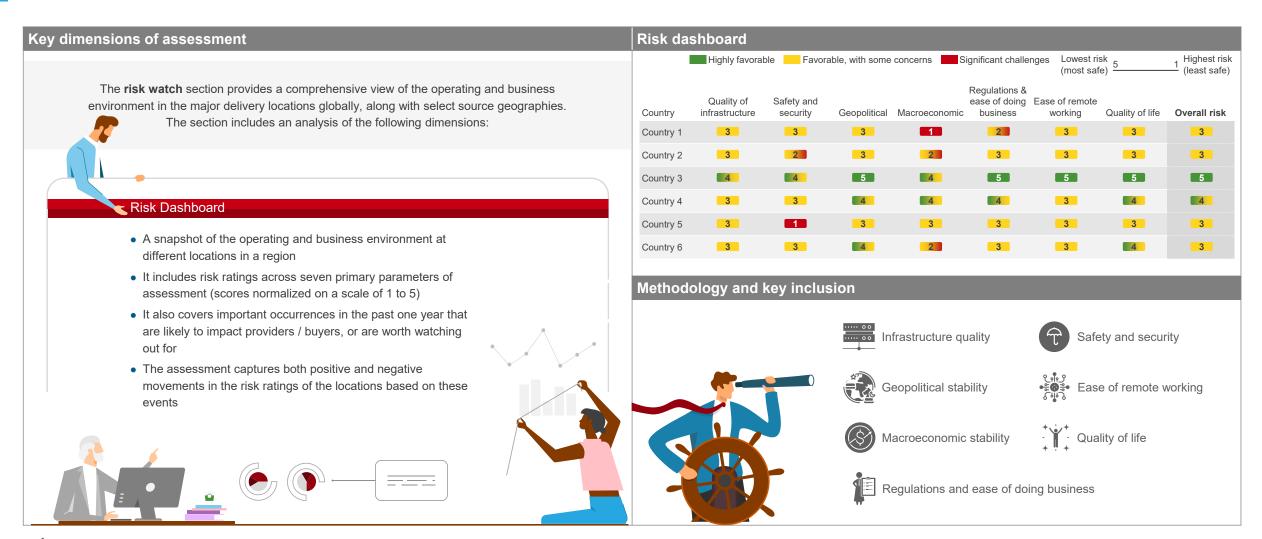
Global Locations State of the Market 2023: Risk Watch provides a comprehensive view of the operating and business environment in the major delivery locations globally. The report includes risk ratings across seven primary parameters of risk assessment and details on location-specific recent risks and developments

Some of the findings in this report, among others, are:

Risk watch

- The business environment in the APAC region is diverse and complex, with a range of economic, political, and cultural factors influencing the landscape. The region has experienced significant economic growth in recent years, leading to increased investment and business opportunities. Malaysia, Singapore, and Hong Kong offer the safest / lowest risk proposition in this region, these locations have high economic stability, world-class infrastructure, and very high ease of doing business
- Europe is home to some of the most stable and well-functioning democracies in the world, with strong institutions, clear regulatory frameworks, and effective legal systems. This creates an environment in which businesses can operate with confidence and certainty. England and Germany offer the most attractive risk profiles in this region, while most European locations offer a moderate and high-moderate favorable risk profile. These locations provide stable trading economies, developed political and economic frameworks, and skilled workforces with a strong focus on innovation
- Americas encompasses a large and significantly diverse market, including the US and Canada in North and several countries in Latin America and Caribbean, each with its own distinct economic and political characteristics. The US and Canada offer the most favorable conditions for businesses, considering the high quality of infrastructure, stable political & macroeconomic environment, and secure digital environment. Costa Rica, Panama, and Chile also offer conducive business environments backed by strong macroeconomic fundamentals and high quality of life
- Middle East and Africa's seven-year upward inflow trend along with aggressive commitments to IT-BP services is expected to partially offset the
 recessionary impact for some well-established and large Middle East oil majors. Among the MEA countries, Israel and UAE are the most attractive
 business destinations primarily driven by their favorable business climate. These countries offer stable political and macroeconomic environment
 along with a mature and well-established network of institutions and regulatory frameworks

This study offers three distinct chapters providing a deep dive into key aspects of global location risks; below are three charts to illustrate the depth of the report



Research calendar

Locations Insider™

	Published	Planned	Current release	
Reports title			Release date	
The Most In-demand Metaverse Skills in the US			November 2022	
The War for Talent in Data, Analytics, and AI (DAAI): Finding the Ideal Operating Model for Organizations			November 2022	
Location Spotlight – Munich, Germany			December 2022	
Global Locations State of the Market 2022: Talent Drives Locations Strategies Key Trends Shaping the Landscape			December 2022	
Location Spotlight – Greece			January 2023	
Wrapped 2022, Unwrapping 2023			January 2023	
Location Spotlight – Fukuoka, Japan			January 2023	
A World of Words: Examining the Spread of European Languages Across the Globe			March 2023	
Location Spotlight – Singapore			March 2023	
Location Spotlight – Brazil			March 2023	
Risk Watch 2023: Tracking Risks in a Volatile and Uncertain World of Global Services Delivery			April 2023	
 Location Spotlight – Turkey			Q2 2023	
Location Spotlight – Costa Rica			Q2 2023	
Talent Handbook – Availability of Language Skills in Asian Locations			Q2 2023	

Note: <u>Click</u> to see a list of all of our published Locations Insider™ reports







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Stay connected

Dallas (Headquarters)

info@everestgrp.com +1-214-451-3000

Bangalore

india@everestgrp.com +91-80-61463500

Delhi

india@everestgrp.com +91-124-496-1000

London

unitedkingdom@everestgrp.com +44-207-129-1318

Toronto

canada@everestgrp.com +1-647-557-3475

Website

everestgrp.com

Social Media

in @Everest Group

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