

Future of Investment Banking – Data and Digital Driving Disruption and Disintermediation

October 2022: Complimentary Abstract / Table of Contents



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- ▶ Technology Skills and Talent
- ▶ Trust and Safety
- ▶ Work at Home Agent (WAHA) Customer Experience Management (CXM)

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For more information on this and other research published by Everest Group, please contact us:

Ronak Doshi, Partner

Pranati Dave, Practice Director

Kriti Gupta, Practice Director

Apoorva A, Senior Analyst

Kriti Seth, Senior Analyst

Keshav R, Senior Analyst

Pooja Mantri, Senior Analyst

Saumil Misra, Senior Analyst

Priyanshi Gupta, Information Specialist

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Background and context

Background of the research

Changing market landscape, recovering global economy, increasing price volatility, and growing need for digital operations are currently shaping the market ecosystem for investment banking sell-side business. Growing volumes of Mergers and Acquisitions (M&A) in the market, firms going public through Special Purpose Acquisition Companies (SPAC) and Direct Public Offerings (DPO) beyond the traditional IPOs, an evolving regulatory landscape, and FinTechs and technology interventions in the process flows are some of the challenges and opportunity areas that directly mold the top line of the investment banks.

Technology is the perfect anchor for facing these challenges and driving value. Enterprises are looking at partnerships and investments in the technology space to drive innovation and run operations effectively. The future entails disruption in the process value chain at various levels with cloud, data, AI/ML/NLP, emerging technologies, and platforms taking the front row in the transforming space.

In this report, we focus on:

- Challenges and opportunities for investment banks in the current ecosystem
- Role of technology in alleviating these challenges through investments and partnerships by the enterprises
- Future state of investment banks

Scope of this report



Geography
Global



Industry
Banking and financial services



Report coverage
Banking IT services

This study offers three distinct chapters providing a deep dive into key aspects of future of investment banks; below are four charts to illustrate the depth of the report

Opportunities and challenges for the investment banks

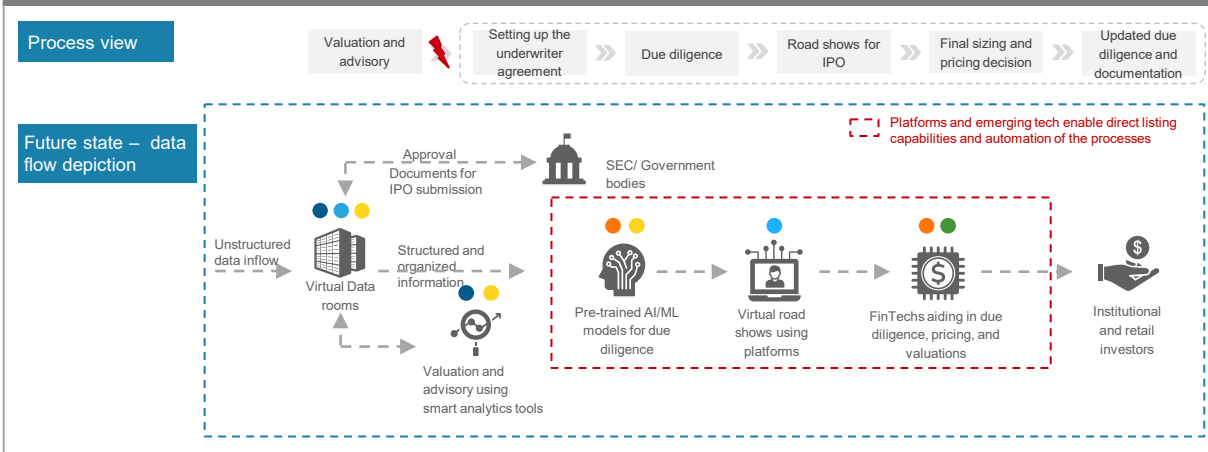


FinTechs and RegTechs overcoming regulatory challenges for IBs with technology

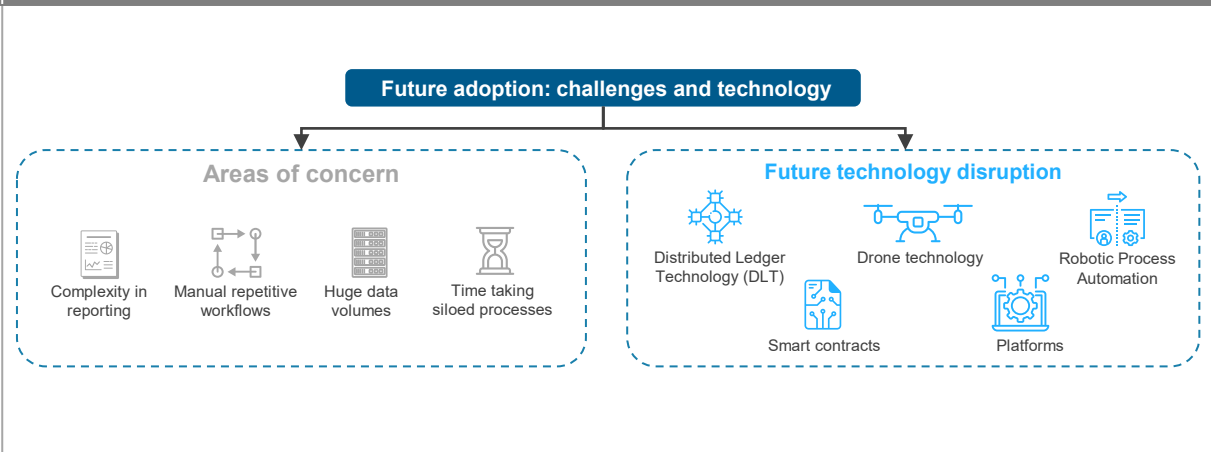
RegTechs are catering to the functions of regulatory reporting, risk management, identity management and control, and compliance



Transformed future process flow of IPO with intervention of technology



Next-gen technologies disrupting investment banks



Research calendar

Banking and Financial Services Information Technology

Published Planned Current release

Reports title	Release date
Enterprise Pulse 2022: Solving the Talent Conundrum around Availability, Attrition, and Reskilling of the Workforce	June 2022
Technology as a Strategic Differentiator in an Organization's Growth	June 2022
Introducing the Rubik's Cube Supplier Segmentation Approach: Navigating the Talent Crisis by Engaging Specialist IT Service Providers	June 2022
Maximizing Value from Cloud Investments in Banking and Financial Services	July 2022
Future of Financial Services – Web 3.0, Metaverse, and Decentralized Finance	July 2022
Enterprise Pulse on Third-party Platforms Services in BFS: Fostering Innovation and Deriving Value During a Talent Crunch	September 2022
Banking IT Services State of the Market Report 2022	September 2022
Embedded Finance – A Universal Business Theme: Focus on Europe, Latin America, and Asia Pacific	September 2022
Future of Investment Banking – Data and Digital Driving Disruption and Disintermediation	October 2022
Decoding the Next-Generation Fund Operating Model for Private Capital	October 2022
Capital Markets Technology and IT Services – State of the Market Report 2022	October 2022
Wealth Management Platforms – Products PEAK Matrix® Assessment 2022	Q4 2022
Wealth Management Products Technology Provider Compendium 2022	Q4 2022
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everestgrp.com/blog

Dallas (Headquarters)

info@everestgrp.com
+1-214-451-3000

Bangalore

india@everestgrp.com
+91-80-61463500

Delhi

india@everestgrp.com
+91-124-496-1000

London

unitedkingdom@everestgrp.com
+44-207-129-1318

Toronto

canada@everestgrp.com
+1-647-557-3475

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