

System Integration (SI) Capabilities on Google Cloud Platform (GCP) Provider Compendium 2023

November 2022: Complimentary Abstract / Table of Contents



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Background of the research

The growth of public cloud adoption by enterprises is accelerating. The public cloud market is seeing a proliferation in services offered by the hyperscalers and a corresponding increase in the investments made by SIs in their hyperscaler-specific cloud services and solution portfolio. In addition to a strong enterprise mindshare for data analytics, data management, and AI/ML services, GCP continues to differentiate itself in the overall public cloud market through its unique positioning and support around multi-cloud, open-source technology, and workload portability.

With more enterprises embarking on their public cloud migration journey, integrated delivery, and effective management of integrated capabilities across the core infrastructure, cloud application and data on cloud has become crucial. Enterprises are looking for strong SI across the entire life cycle of the cloud journey covering consulting, infrastructure design/build, cloud modernization, and cloud operate services for individual hyperscaler portfolio segments.

SIs are investing in a joint go-to-market approach, GCP-specific organization structure, talent development roadmap, GCP-specific solutions and IPs, and co-innovation activities with Professional Services Organizations (PSO) to cater to enterprise demands. There has been an uptick in both organic and inorganic investments by SIs to attain GCP accreditations and competencies.

In this research, we present the assessment and detailed profiles of 26 SIs featured on the System Integration Capabilities on GCP PEAK Matrix® Assessment 2022. The assessment is based on Everest Group's annual RFI process for calendar year 2022, interactions with leading SIs, client reference checks, and an ongoing analysis of the GCP services market.

This report includes the profiles of the following 26 leading GCP SIs featured on the GCP PEAK Matrix:

- **Leaders:** Accenture, HCL Technologies, Infosys, TCS, and Wipro
- **Major Contenders:** Atos, Capgemini, IBM, Cognizant, Deloitte, DXC Technology, EPAM, GFT, LTI, Mindtree, NTT DATA, Persistent Systems, Quantiphi, Rackspace Technology, Sopra Steria, Tech Mahindra, and Virtusa
- **Aspirants:** Xebia, Mphasis, Orange Business Services, and UST

Scope of this report



Geography
Global



Providers
26 leading GCP SIs



Services
GCP cloud services

The System Integration (SI) Capabilities on Google Cloud Platform (GCP) PEAK Matrix® Assessment 2022 report has 26 provider profiles

System Integration (SI) Capabilities on Google Cloud Platform (GCP) Provider Compendium 2023

Provider | system integration capabilities on GCP (page 1 of 6)
Everest Group assessment – Major Contender

Market Impact

Market adoption	Portfolio mix	Value delivered	Overall

Strengths

- Provide adequate hyperscaler-agnostic capabilities in next-generation themes: edge computing, intelligent automation, and blockchain
- Enterprises can rely on provider's expertise in architecting, migrating, and managing on GCP
- Enterprises looking for an end-to-end engagement on GCP can benefit from provider's comprehensive portfolio of service offerings

System Integration (SI) Capabilities on Google Cloud Platform (GCP) Provider Compendium 2023

Provider | system integration capabilities on GCP (page 2 of 6)
Overview

GCP partnership overview

It is a GCP Premier Partner with a specialization in cloud migration. With Google Cloud, it has a go-to-market strategy that gives clients consulting, implementation, and managed services to accelerate transformation.

Revenue from GCP-related services (2021)

<US\$50 million	US\$50-200 million	US\$200-500 million

GCP portfolio – key highlights (representative list)

- GCP-specific offerings include HLS solutions, containerization solutions, and cloud transformation supply
- Provides services in Google Cloud Identity and security, Google Cloud compute, cloud-native development, VM migration, Google Cloud analytics, Google Cloud databases, modernized applications, and Google Cloud ML and ML APIs

System Integration (SI) Capabilities on Google Cloud Platform (GCP) Provider Compendium 2023

Provider | system integration capabilities on GCP (page 3 of 6)
Case studies

Case study 1 Platform modernization through cloud transformation and automation

Client: Enterprise 1

Business challenge

The client sought expertise in cloud transformation and DevOps automation to drive efficient modernization of its e-commerce platform.

Solution

- Applied IaC and data-driven deployment tools to its software development workflows on GCP
- Applied IaC tools to the deployment of Kubernetes clusters for secure and repeatable dev
- Automated quality gate, data-driven application delivery, and deployment
- Installed DevOps automation across two microservices in seven weeks
- Streamlined CI/CD pipeline for accelerated reliable code development to ensure quality at scale

Impact

- Shrank production error rate for greater customer satisfaction and loyalty
- Scaled to support over 100K global companies

System Integration (SI) Capabilities on Google Cloud Platform (GCP) Provider Compendium 2023

Provider | system integration capabilities on GCP (page 4 of 6)
Solutions/IPs/Products

Proprietary solutions/IPs/products (representative list)

Solution	Details of the tool/solution
Solution 1	A platform that improves the productivity of development teams
Solution 2	A cloud sustainable solution that lets users measure the environmental impact of their cloud usage
Solution 3	An end-to-end data and AI platform that facilitates the infusion of AI into business processes

System Integration (SI) Capabilities on Google Cloud Platform (GCP) Provider Compendium 2023

Provider | system integration capabilities on GCP (page 5 of 6)
Partnerships

Partnerships (representative list)

Partner name	Details of partnership
Partner 1	Helps its customers in their digital transformation
Partner 2	Teamed up with the partner to leverage DevOps
Partner 3	Uses its solutions and platforms to help customers

System Integration (SI) Capabilities on Google Cloud Platform (GCP) Provider Compendium 2023

Provider | system integration capabilities on GCP (page 6 of 6)
Investments and recent activities

Investments and recent activities (representative list)

Investment name	Details of investment
Investment 1	<ul style="list-style-type: none"> Offers wide range of services including governance and assistance for security related engagements Focuses on innovative design and technology, which helps its customers in crafting products, services, brands, and business models
Investment 2	Multiple innovations centers across the globe

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Research calendar

Cloud and Infrastructure

■ Published
 ■ Planned
 ■ Current release

Reports title	Release date
Cloud Services Provider Compendium 2022 – North America	January 2022
Cloud Services Provider Compendium 2022 – Europe	January 2022
Software-Defined Wide Area Network (SD-WAN) Service Provider Compendium 2022	January 2022
IT Service Provider of the Year - 2022	February 2022
Contract Renewal – Information Technology (IT) Services 2022	March 2022
Rise of Industry Cloud	April 2022
Enterprise Pulse 2022: Solving the Talent Conundrum around Availability, Attrition, and Reskilling of the Workforce	June 2022
Mainframe Services State of the Market Report 2022	July 2022
System Integration (SI) Capabilities on Amazon Web Services (AWS) PEAK Matrix® Assessment 2022	August 2022
System Integration (SI) Capabilities on Microsoft Azure PEAK Matrix® Assessment 2022	August 2022
System Integration (SI) Capabilities on Amazon Web Services (AWS) Provider Compendium 2022	September 2022
System Integration (SI) Capabilities on Microsoft Azure Provider Compendium 2022	September 2022
System Integration (SI) Capabilities on Google Cloud Platform (GCP) PEAK Matrix® Assessment 2022	October 2022
System Integration (SI) Capabilities on Google Cloud Platform (GCP) Provider Compendium 2023	November 2022
Next-Generation Hybrid Cloud Model	Q4 2022
Cloud Services State of the Market 2022	Q4 2022

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