System Integrator (SI) Capabilities on Microsoft Azure Compendium 2021
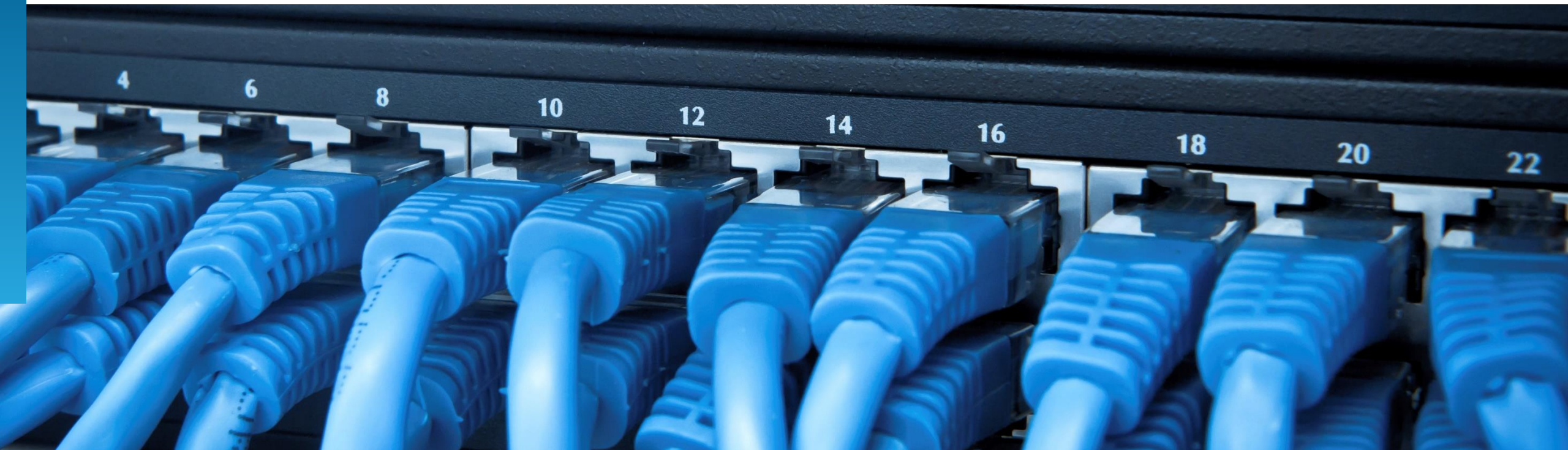
December 2020: Complimentary Abstract / Table of Contents

EGR-2020-29-CA-4089

Our research offerings for global services

▶ **Market Vista™**
Global services tracking across functions, sourcing models, locations, and system integrators – industry tracking reports also available

▶ Application Services	▶ Finance & Accounting
▶ BPS | Banking & Financial Services	▶ Human Resources
▶ BPS | Healthcare & Life Sciences	▶ ITS | Banking & Financial Services
▶ BPS | Insurance	▶ ITS | Healthcare
▶ Catalyst™	▶ ITS | Insurance
▶ Cloud & Infrastructure	▶ IT Services Executive Insights™
▶ Customer Experience Management Services	▶ ITS | Life Sciences
▶ Contingent Workforce Management	▶ Locations Insider™
▶ Data & Analytics	▶ PricePoint™
▶ Digital Services	▶ Procurement
▶ Engineering Services	▶ Recruitment Process Outsourcing
▶ Enterprise Platform Services	▶ Service Optimization Technologies

Membership information

- This report is included in the following research program(s)
  – Cloud and Infrastructure Services
- If you want to learn whether your organization has a membership agreement or request information on pricing and membership options, please contact us at **info@everestgrp.com**

More about membership

In addition to a suite of published research, a membership may include

- Accelerators™
- Analyst access
- Data cuts
- Pinnacle Model® reports
- PriceBook
- Virtual Roundtables
- Workshops

Custom research capabilities

- Benchmarking | Pricing, delivery model, skill portfolio
- Peer analysis | Scope, sourcing models, locations
- Locations | Cost, skills, sustainability, portfolio – plus a tracking tool
- Tracking services | system integrators, locations, risk
- Other | Market intelligence, system integrator capabilities, technologies, contract assessment

Contents

For more information on this and other research published by Everest Group, please contact us:

Ashwin Venkatesan, Vice President

Kumar Avijit, Practice Director

Mukesh Ranjan, Practice Director

Siddharth Rawat, Senior Analyst

Titus M, Senior Analyst

Contents

Everest Group® RESEARCH

Contents

Background of the research

- Enterprise consumption of cloud has witnessed a dramatic shift, from a skeptical outlook towards public cloud to going all in on public cloud, in the last few years. More than 90 percent of enterprises already leverage one or public clouds in their enterprise environment

- COVID-19 has further accelerated enterprise migration to public cloud as most enterprises could see clear business continuity benefits during the pandemic. Contrary to an expected slowdown due to COVID-19, most enterprises have accelerated their digital transformation efforts with migration to public cloud being a key transformation lever

- Microsoft Azure, with its full stack of offerings across workplace, enterprise IT applications, IT infrastructure, data & analytics, business applications, and collaboration tools, along with its strong existing relationship with enterprises, is becoming a preferred public cloud provider. Rapid adoption of Azure offerings in the market coupled with management complexities and talent crunch is pushing enterprises to seek third-party support. System integrators help enterprises in navigating the Azure landscape across infrastructure, platform, data, and next-generation technology segments

- In this research, we provide an assessment of 26 Azure cloud system integrators featured on the SI capabilities on Microsoft Azure PEAK Matrix®

The assessment is based on Everest Group's annual RFI process conducted over 2020, interactions with Azure cloud system integrators, client reference checks, and an ongoing analysis of the cloud services market.

This report assessed the following 26 system integrators on Microsoft Azure PEAK Matrix® Assessment 2021:

- **Leaders**: Accenture, Capgemini, Cognizant, DXC Technology, HCL Technologies, Infosys, TCS, and Wipro
- **Major Contenders**: Brillio, Cloudreach, Coforge, Ensono, GFT, LTI, Microland, Mindtree, Mphasis, NTT DATA, Sopra Steria, Tech Mahindra, UST Global, and Virtusa
- **Aspirants**: Aspire System, Blazeclan Technologies, Coretek, and Zensar

Scope of this report:

Geography
Global

System integrators
26 leading cloud system integrators

Services
Cloud services

This report focuses on SI capabilities on Microsoft Azure and offers insights into the prominent system integrators operating in this space

Focus of this study
The assessment is focused on these SI capabilities built for **Microsoft Azure**

Consulting services	Infrastructure design/build service	Cloud modernization services	Cloud operate services
• Cloud strategy formulation (business and technical) • Cloud adoption roadmap formulation, cloud readiness assessment and benchmarking, cloud TCO analysis	Design/build/implementation of ground-up cloud infrastructure/platform (public, hybrid, private cloud, SDI)	• Application/data migration (lift-and-shift), App/data platform modernization, App refactoring and rearchitecting • Cloud native app development/testing, cloud-based DevOps, API integration	• Cloud operations (cloud asset management, lights on / helpdesk, service assurance, etc.) • Cloud application management • Cloud orchestration, optimization, billing, etc.

Hyperscaler portfolio segments

Infrastructure focused	Platform focused	Data focused	Others and next-generation-focused (AI, ML, blockchain, quantum computing, IoT, Robotics, Edge, etc.)
		Examples of hyperscaler portfolio products (Not exhaustive) **Microsoft Azure**	
Azure migrate, Azure Virtual machines, Kubernetes service, dedicated host, Azure stack, Springcloud, etc.	Azure PaaS, Industry-specific platforms/solutions/services on Azure, etc.	Azure databricks, Data lake analytics, data explorer, etc.	Azure Bot service, Azure Cognitive service, Azure Machine Learning, Azure Blockchain service, IoT Edge, etc.

SI capabilities on Azure compendium report has over 26 system integrator profiles

Research calendar
Cloud and Infrastructure Services (CIS)

    Published   Planned   Current release

Flagship CIS reports	Release date
IT Security Services PEAK Matrix® Assessment 2020	June 2020
Combating COVID-19 Through Infrastructure-led Transformation	July 2020
Digital Trust – The Cornerstone of Creating a Resilient and Truth-based Digital Enterprise	August 2020
Digital Workplace Services PEAK Matrix® Assessment 2020	August 2020
Aware IT Infrastructure Automation Services PEAK Matrix® Assessment 2020	October 2020
System Integrator Capabilities on AWS PEAK Matrix® Assessment 2020	November 2020
System Integrator Capabilities on AWS PEAK Matrix® Compendium 2020	November 2020
System Integrator Capabilities on Azure PEAK Matrix® Assessment 2020	November 2020
System Integrator Capabilities on GCP PEAK Matrix® Assessment 2020	December 2020
System Integrator Capabilities on Microsoft Azure PEAK Matrix® Compendium 2020	**December 2020**
System Integrator Capabilities on GCP PEAK Matrix® Compendium 2020	Q4 2020

Thematic CIS reports	Release date
Connected Workplace – The Next Experience Frontier	January 2020
Enterprise Pulse Report: The Dissatisfaction Conundrum	January 2020
Upcoming Contract Renewals – Infrastructure Services	March 2020
Security Operations for a Digital World	Q4 2020

Note: For a list of all our published CIS reports, please refer to our website page

Everest Group® RESEARCH

Everest Group®
With you on the journey

Everest Group is a consulting and research firm focused on strategic IT, business services, engineering services, and sourcing. Our clients include leading global enterprises, service providers, and investors. Through our research-informed insights and deep experience, we guide clients in their journeys to achieve heightened operational and financial performance, accelerated value delivery, and high-impact business outcomes. Details and in-depth content are available at **everestgrp.com**.

Stay connected

Website
everestgrp.com

Social Media

🐦 @EverestGroup

in @Everest Group

f @Everest Group

▶ @Everest Group

Blog
everestgrp.com/blog

Podcast
DigitalReal**IT**y

Listen on Apple Podcasts   Google Play   STITCHER   TUNE IN

Dallas (Headquarters)
info@everestgrp.com
+1-214-451-3000

Bangalore
india@everestgrp.com
+91-80-61463500

Delhi
india@everestgrp.com
+91-124-496-1000

London
unitedkingdom@everestgrp.com
+44-207-129-1318

New York
info@everestgrp.com
+1-646-805-4000

Toronto
canada@everestgrp.com
+1-416-388-6765