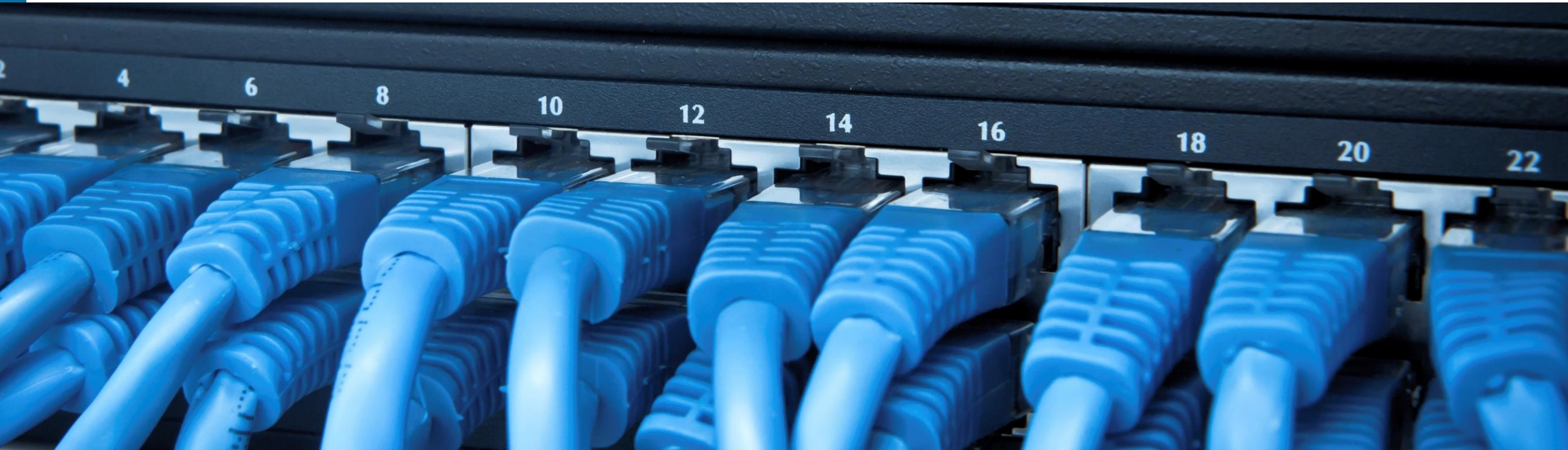


System Integrator (SI) Capabilities on Google Cloud Platform (GCP) Services PEAK Matrix[®] Assessment 2021

December 2020: Complimentary Abstract / Table of Contents



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Custom research capabilities

- Benchmarking | Pricing, delivery model, skill portfolio
- Peer analysis | Scope, sourcing models, locations
- Locations | Cost, skills, sustainability, portfolio – plus a tracking tool
- Tracking services | Service providers, locations, risk
- Other | Market intelligence, service provider capabilities, technologies, contract assessment

Contents

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Background of the research

- Enterprise consumption of cloud has experienced a dramatic shift, from a skeptical outlook to going all in on public cloud, in the last few years. More than 90 percent of enterprises already leverage one or more public clouds in their enterprise environment
- COVID-19 has further accelerated enterprise migration to public cloud as most enterprises saw clear business continuity benefits during the pandemic. Contrary to an expected slowdown due to COVID-19, most enterprises have accelerated their digital transformation efforts, with migration to public cloud being a key transformation lever
- Despite being a late entrant when compared to AWS and Azure, GCP has registered good growth and captured a meaningful share in the hyperscaler market. GCP's innovation-driven culture and offerings across infrastructure, platforms, data, and next-generation segments have helped it create a niche amongst the hyperscalers. With the recent restructuring of sales team and renewed go-to-market strategy, GCP has seen a spike in demand for its offerings. Rapid adoption, coupled with management complexities and talent crunch, is pushing enterprises to seek third-party support. System integrators help enterprises in navigating the GCP landscape across infrastructure, platform, data, and next-generation technology segments
- In this research, we present an assessment of 18 GCP cloud system integrators featured on the SI capabilities on GCP PEAK Matrix®

The assessment is based on Everest Group's annual RFI process conducted over 2020, interactions with GCP system integrators, client reference checks, and an ongoing analysis of the cloud services market.

This report assessed the following 18 system integrators on the GCP PEAK Matrix® Assessment 2021:

- **Leaders:** Accenture, Atos, HCL Technologies, Infosys, TCS, and Wipro
- **Major Contenders:** Capgemini, Cloudreach, Cognizant, DXC Technology, GFT, Mphasis, NTT DATA, Sopra Steria, and Virtusa
- **Aspirants:** Aspire Systems, Coforge, and UST Global

Scope of this report:



Geography
Global



System integrators
18 leading cloud system integrators



Services
Cloud services

This report focuses on SI capabilities on GCP services and offers insights into the prominent system integrators operating in this space

Focus of this study

The assessment is focused on these SI capabilities built for GCP

Consulting services

- Cloud strategy formulation (business and technical)
- Cloud adoption roadmap formulation, cloud readiness assessment and benchmarking, cloud TCO analysis

Infrastructure design/build service

Design/build/implementation of ground-up cloud infrastructure/platform (public, hybrid, private cloud, SDI)

Cloud modernization services

- Application/data migration (lift and shift), App/data platform modernization, App refactoring and rearchitecting
- Cloud native app development/testing, cloud-based DevOps, API integration

Cloud operate services

- Cloud operations (cloud asset management, lights on / helpdesk, service assurance, etc.)
- Cloud application management
- Cloud orchestration, optimization, billing, etc.

Hyperscaler portfolio segments



Infrastructure focused



Platform focused



Data focused



Others and next-generation-focused (AI, ML, blockchain, quantum computing, IoT, Robotics, Edge, etc.)

Examples of hyperscaler portfolio products (Not exhaustive) GCP

• Compute engine, cloud storage, Google Kubernetes Engine, Anthos, Knative

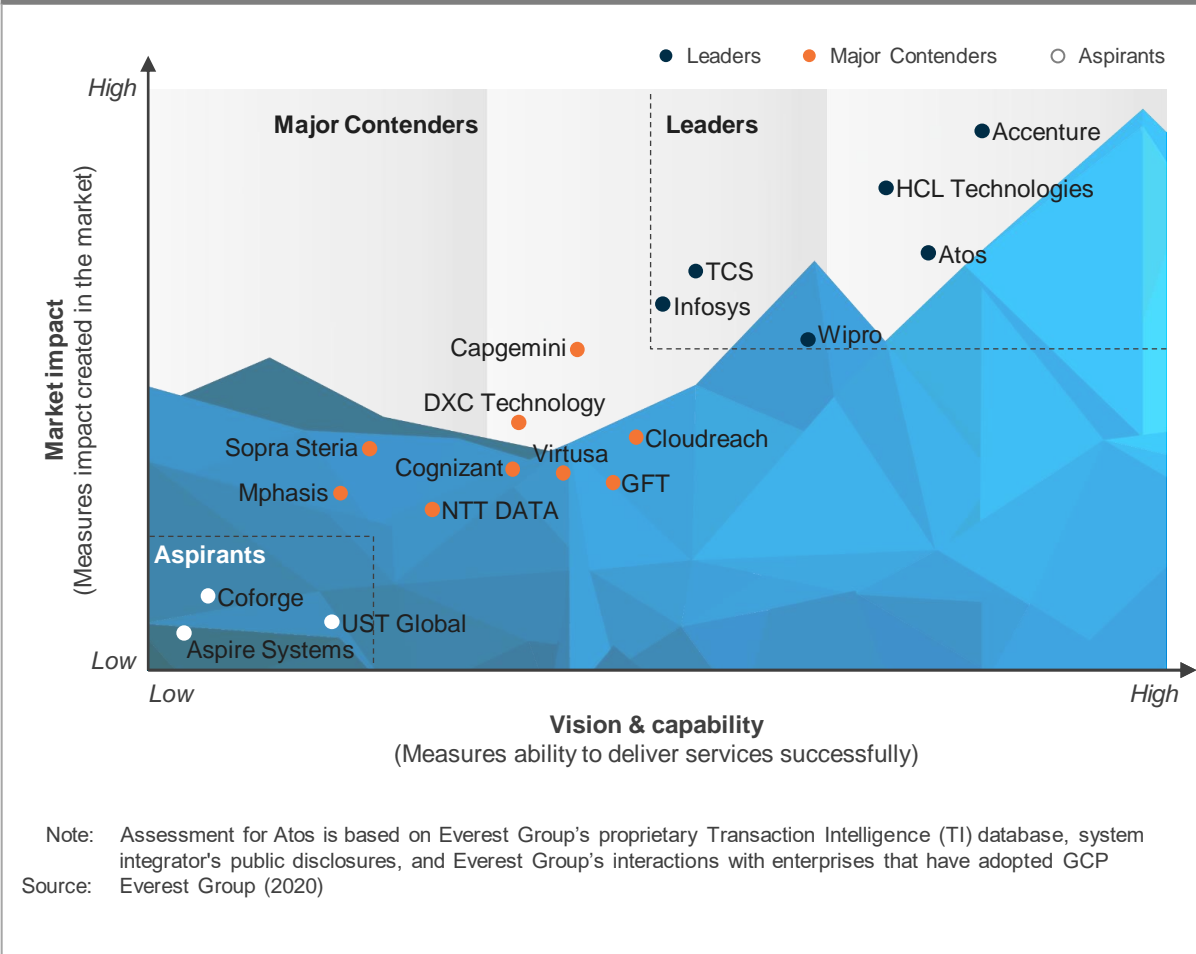
Cloud LifeSciences, Cloud healthcare, other vertical offerings

Smart analytics, Datawarehouse modernization, Business Intelligence, etc.

AutoML, Cloud GPUs, AI platform, Edge TPU, IoT Core

This study offers 18 distinct chapters providing a deep dive into key aspects of GCP system integrator market; below are three charts to illustrate the depth of the report

System Integrator (SI) Capabilities on GCP PEAK Matrix® Services Assessment 2021



Capability assessment

System integrator	Market impact				Vision & capability				
	Market adoption	Portfolio mix	Value delivered	Overall	Vision and strategy	Scope of services offered	Innovation and investments	Delivery footprint	Overall
System integrator 1	High	High	High	High	High	High	High	High	High
System integrator 2	High	High	High	High	High	High	High	High	High
System integrator 3	High	High	High	High	High	High	High	High	High
System integrator 4	High	High	High	High	High	High	High	High	High
System integrator 5	High	High	High	High	High	High	High	High	High
System integrator 6	High	High	High	High	High	High	High	High	High
System integrator 7	High	High	High	High	High	High	High	High	High
System integrator 8	High	High	High	High	High	High	High	High	High
System integrator 9	High	High	High	High	High	High	High	High	High

Everest Group's remarks on system integrators

Market impact				Vision & capability				
Market adoption	Portfolio mix	Value delivered	Overall	Vision and strategy	Scope of services offered	Innovation and investments	Delivery footprint	Overall
High	High	High	High	High	High	High	High	High
Strengths				Areas of improvement				
<ul style="list-style-type: none">System integrator has built cloud automation capabilities using its proprietary tool XXX, specifically around governance and provisioning on GCPIt has XXX assessment providing roadmap for services adoption leveraging GCP next generation themes such as AI/ML				<ul style="list-style-type: none">It needs to focus on further enhancing its capabilities on GCP in cloud-native application development and application modernizationIt needs to further enhance its services capabilities to enable clients' movement from proof-of-concept to large-scale cloud implementation				

Research calendar

Cloud and Infrastructure Services (CIS)

Published Planned Current release

Flagship CIS reports

Release date

Network Transformation and Managed Services PEAK Matrix® Assessment 2020 – Focus on Communications Service Providers	March 2020
IT Security Services PEAK Matrix® Assessment 2020	June 2020
Combating COVID-19 Through Infrastructure-led Transformation	July 2020
Digital Trust – The Cornerstone of Creating a Resilient and Truth-based Digital Enterprise	August 2020
Digital Workplace Services PEAK Matrix® Assessment 2020	August 2020
Aware IT Infrastructure Automation Services PEAK Matrix® Assessment 2020	October 2020
System Integrator Capabilities on AWS PEAK Matrix® Assessment 2021	November 2020
System Integrator Capabilities on AWS Services Compendium 2021	November 2020
System Integrator Capabilities on Microsoft Azure PEAK Matrix® Services Assessment 2021	November 2020
System Integrator Capabilities on Microsoft Azure Services Compendium 2021	November 2020
System Integrator (SI) Capabilities on Google Cloud Platform (GCP) Services PEAK Matrix® Assessment 2021	December 2020
System Integrator Capabilities on GCP Services Compendium 2021	Q4 2020

Thematic CIS reports

Release date

Connected Workplace – The Next Experience Frontier	January 2020
Enterprise Pulse Report: The Dissatisfaction Conundrum	January 2020
Upcoming Contract Renewals – Infrastructure Services	March 2020

Note: For a list of all our published CIS reports, please refer to our [website page](#)



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