

# **Supply Chain Excellence – Demystifying the Digitalization Journey**

Engineering Services

Market Report – March 2018: Complimentary Abstract / Table of Contents

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## Custom research capabilities

- Benchmarking | Pricing, delivery model, skill portfolio
- Peer analysis | Scope, sourcing models, locations
- Locations | Cost, skills, sustainability, portfolio – plus a tracking tool
- Tracking services | Service providers, locations, risk
- Others | Market intelligence, service provider capabilities, technologies, contract assessment

## Subscription information

- This report is included in the following subscription(s)
  - **Engineering Services (ES)**
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\* Banking, financial services, and insurance



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# Overview and abbreviated summary of key messages

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## Some of the findings in this report, among others, are:

Enterprise supply chains across industries still have a long way to go in fully adopting digital technologies, with only 5-6% enterprises at transformational stage in both physical and informational / analytical technology frontiers

Enterprises look to invest in-house and develop expertise in informational technologies while fostering a third-party portfolio for physical technologies

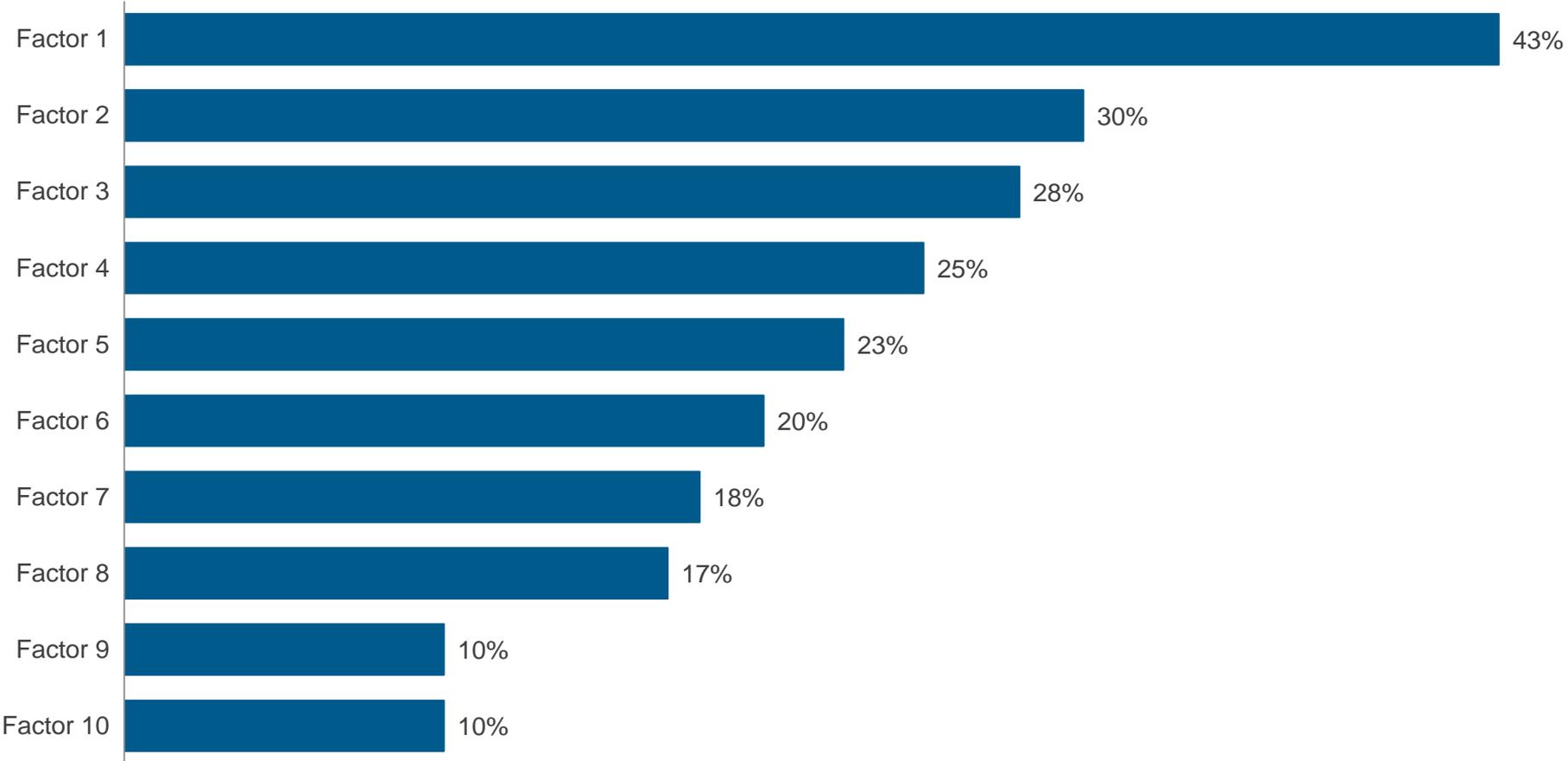
Demand forecasting, inventory planning, warehouse management and network optimization are the preferred areas of investment for the enterprises

Enterprises believe SCM digitalization will have strongest benefits in inventory levels reduction, decentralization and overall supply chain flexibility

Enterprises need to take a POWERful approach to drive digital pervasiveness in the supply chain landscape. For more details, please have a look at the full report

# Benefits of SCM digitalization

Percentage of enterprises expecting digital SCM benefits via following levers



Source: Everest Group (2018)



# Research calendar – Engineering Services (ES)

Published
  Planned
  Current release

## Flagship engineering services reports Release date

Top 200 Engineering and R&D Enterprises – a 360 Degree Look of the Market .....	March 2018
Embedded System Engineering Services – Service Provider Landscape with PEAK Matrix™ Assessment 2018 .....	Q2 2018
Verification and Validation (VaV) Services – Service Provider Landscape with PEAK Matrix™ Assessment 2018 .....	Q2 2018
Engineering Services for Medical Devices – Service Provider Landscape with PEAK Matrix™ Assessment 2018 .....	Q4 2018
Manufacturing Engineering Services – Service Provider Landscape with PEAK Matrix™ Assessment 2018 .....	Q4 2018

## Thematic reports

Top 20 Software Engineering Trailblazers – the DevOps Enablers .....	January 2018
Additive Manufacturing – Defining New Frontiers in Digital Manufacturing .....	March 2018
<b>Supply Chain Excellence– Demystifying the Digitalization Journey.....</b>	<b>March 2018</b>
Software-defined “Suite of things” – Blurring the Boundaries of the Technology Ecosystem .....	Q2 2018
How to Build a Superior Engineering Services Sourcing Model .....	Q3 2018
Global Engineering Services Talent Overview .....	Q3 2018
A Guide to Industry 4.0 – Industrial Revolution and the Making of Smart Solutions .....	Q4 2018

Note: For a list of all Engineering Services (ES) reports published by us, please refer to our [website page](#)

# Additional Engineering Services research references

The following documents are recommended for additional insight into the topic covered in this report. The recommended documents either provide additional details or complementary content that may be of interest

1. **Top 20 Automotive Trailblazers: The Value Chain Disruptors** ([EGR-2017-15-R-2359](#)); 2017. This report provides an assessment of digital startups primarily in the automotive landscape. It contains detailed profiles of Top 20 startups encompassing data analytics, autonomous driving, connected vehicles, and electrification areas. Each startup profile provides a comprehensive picture of its technology capabilities, market growth, and perceived investors' confidence. The research also provides a holistic overview of investments, acquisitions, and partnerships in the automotive landscape
2. **In Pursuit of Product Excellence: Quality Management in the Engineering Services Industry** ([EGR-2017-0-R-2181](#)); 2017. This report provides a detailed analysis of quality management activities in the engineering services industry. It covers market landscape of quality management services and focuses on the central idea of how digital technology themes are reshaping the way enterprises look at their product quality management efforts in the engineering services industry
3. **The Evolving Demand Paradigm in the Engineering and Research and Development (ER&D) Services Industry** ([EGR-2016-0-R-1977](#)); 2016. This report provides an overview of the ER&D services industry. It covers demand trends in the ER&D services industry across different industry verticals and global sourcing trends across major ER&D segments

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## About Everest Group

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