

Additive Manufacturing – Defining New Frontiers in Digital Manufacturing

Engineering Services

Market Report – March 2018: Complimentary Abstract / Table of Contents

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Custom research capabilities

- Benchmarking | Pricing, delivery model, skill portfolio
- Peer analysis | Scope, sourcing models, locations
- Locations | Cost, skills, sustainability, portfolio – plus a tracking tool
- Tracking services | Service providers, locations, risk
- Others | Market intelligence, service provider capabilities, technologies, contract assessment

Subscription information

- This report is included in the following subscription(s)
 - **Engineering Services (ES)**
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* Banking, financial services, and insurance



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Overview and abbreviated summary of key messages

Some of the findings in this report, among others, are:

Additive manufacturing industry will grow at a Compound Annual Growth Rate (CAGR) of 21-22% during 2017-2020

Enterprises are actively exploring additive manufacturing applications beyond product prototyping, into areas such as tooling and low-volume production

Aerospace & defence, automotive, and medical devices sectors will be at the forefront of additive manufacturing adoption

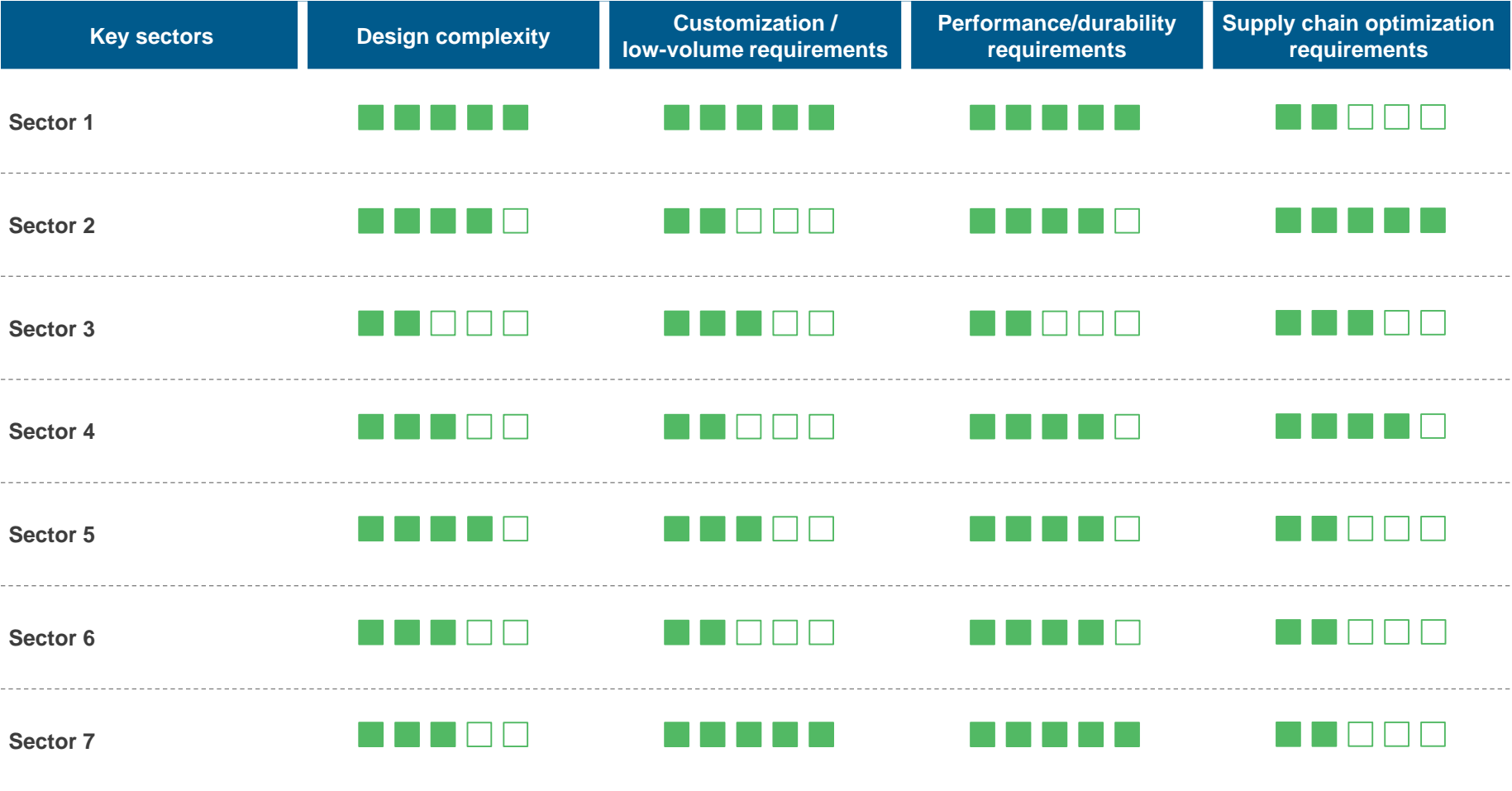
There is a significant opportunity for service providers as enterprises look to accelerate additive manufacturing adoption while simultaneously navigating through various adoption challenges

Additive manufacturing services will grow at a CAGR of over 30% during 2017-2020

Key factors driving the adoption of additive manufacturing adoption vary significantly across sectors

Additive manufacturing – adoption priorities across sectors

□ Low ■ High



Source: Everest Group (2018)

Research calendar – Engineering Services (ES)

Published
 Planned
 Current release

Flagship engineering services reports Release date

Top 200 Engineering and R&D Enterprises – A 360 Degree Look of the Market	Q2 2018
Embedded System Engineering Services – Service Provider Landscape with PEAK Matrix™ Assessment 2018	Q2 2018
Verification and Validation (VaV) Services – Service Provider Landscape with PEAK Matrix™ Assessment 2018	Q2 2018
Engineering Services for Medical Devices – Service Provider Landscape with PEAK Matrix™ Assessment 2018	Q4 2018
Manufacturing Engineering Services – Service Provider Landscape with PEAK Matrix™ Assessment 2018	Q4 2018

Thematic engineering services reports

Top 20 Software Engineering Trailblazers – The DevOps enablers	January 2018
Additive Manufacturing – Defining New Frontiers in Digital Manufacturing	March 2018
Supply Chain – Digitalization, Automation, and Innovation	Q2 2018
Software-Defined “Suite of Things” – Blurring the Boundaries of the Technology Ecosystem	Q2 2018
How to Build a Superior Engineering Services Sourcing Model	Q3 2018
Global Engineering Services Talent Overview	Q3 2018
A Guide to Industry 4.0 – Industrial Revolution and the Making of Smart Solutions	Q4 2018

Note: For a list of all Engineering Services (ES) reports published by us, please refer to our [website page](#)

Additional Engineering Services research references

The following documents are recommended for additional insight into the topic covered in this report. The recommended documents either provide additional details on the topic or complementary content that may be of interest

- Digital Vortex in The Mobility World – Automotive Engineering Services PEAK Matrix™ Assessment 2017 and Profiles Compendium** ([EGR-2017-15-R-2446](#)); 2017. This report comprises an analysis of the capabilities of 19 leading engineering service providers in the automotive vertical. These providers are mapped on the Everest Group PEAK Matrix. The report also focuses on key automotive engineering services market trends
- Top 20 Automotive Trailblazers: The Value Chain Disruptors** ([EGR-2017-15-R-2359](#)); 2017. This report provides an assessment of digital startups primarily in the automotive landscape. It contains detailed profiles of Top 20 startups encompassing data analytics, autonomous driving, connected vehicles, and electrification areas. Each startup profile provides a comprehensive picture of its technology capabilities, market growth, and perceived investors' confidence. The research also provides a holistic overview of investments, acquisitions, and partnerships in the automotive landscape
- The Evolving Demand Paradigm in the Engineering and Research and Development (ER&D) Services Industry** ([EGR-2016-0-R-1977](#)); 2016. This report provides an overview of the ER&D services industry. It covers demand trends in the ER&D services industry across different industry verticals and global sourcing trends across major ER&D segments

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About Everest Group

Everest Group is a consulting and research firm focused on strategic IT, business services, and sourcing. We are trusted advisors to senior executives of leading enterprises, providers, and investors. Our firm helps clients improve operational and financial performance through a hands-on process that supports them in making well-informed decisions that deliver high-impact results and achieve sustained value. Our insight and guidance empower clients to improve organizational efficiency, effectiveness, agility, and responsiveness. What sets Everest Group apart is the integration of deep sourcing knowledge, problem-solving skills and original research. Details and in-depth content are available at www.everestgrp.com.

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